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July 25, 2025

VITAMIN

01

On the evening of July 23, a major Chinese manufacturer raised the export price of Vitamin E 50% feed grade to USD 8.5/KG. Another producer followed, adjusting its price to the same level. Vitamin D3 500 feed grade has been under strict supply control by upstream producers, who have suspended quotations, order signing, and deliveries. Meanwhile, multiple parties continue to repurchase from the market, aiming to fully clear remaining stock, posing a risk of supply interruption.

AMINO ACID

02

According to customs data, China exported 49,000 tons of threonine in June, down 19.5% month-on-month and 15.4% year-on-year. From January to June, total exports reached 355,000 tons, down 2.0% year-on-year. Current prices remain stable, with average market transactions and users restocking based on actual demand. Prices are expected to remain steady in the short term.

API

03

According to the Official Journal of the European Union, on July 23, 2025, the European Commission issued Regulation (EU) 2025/1468 under Regulation (EC) No 1831/2003 of the European Parliament and the Council, approving *Bacillus subtilis* DSM 33862 and *Bifidobacterium animalis* subsp. *lactis* DSM 12856 preparations as feed additives for all animal species. Tylosin tartrate and Tilmicosin phosphate prices remain firm, with both high and low ends of market transactions showing bullish trends. Mainstream manufacturer quotations are around USD 37.4 and USD 42.8/KG respectively. With demand expected to increase in September–October, the strong price trend is likely to continue.

FOOD ADDITIVE

04

Shandong Kunda Biotechnology Co., Ltd. recently announced its functional food additive flexible production upgrade project, with a total investment of approximately USD 8.38 million. The focus is on two key aspects: 1. Technological upgrades to the drying and packaging section of the existing 40,000-ton potassium sorbate plant. A sixth spray-drying system will be added, maintaining an annual production capacity of 33,000 tons. 2. Utilizing idle factory buildings and some existing equipment from a 20,000-ton potassium sorbate line to build a new production line for calcium propionate and sodium propionate, further diversifying the product portfolio.

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